SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2435414

DATE 11/03/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 606.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
GREGORY SCHOOL $1,070,000 LIMITED TAX CAPITAL OUTLAY

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

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NOV 02 2015
S.D. SEC. OF STATE

October 29, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Gregory School District No. 26-4
Gregory, Lyman and Tripp Counties, South Dakota
$1,100,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

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GREGORY SCHOOL DISTRICT NO. 26-4
GREGORY, LYMAN AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gregory School District No. 26-4

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2015

3. Date of issue: October 29, 2015

4. Purpose of issue: Providing funds to pay issuance costs and to refund the February 15, 2016 through February 15, 2026 maturities aggregating $1,070,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2010, dated September 28, 2010 (the "Series 2010 Certificates") to be redeemed on or after October 29, 2015

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,110,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this 29th day of October 2015.

By: Jonalu Studenberg
Its: Business Manager

#2435414

D|A DAVIDSON

CERTIFICATE DEBT SERVICE

GREGORY SCHOOL DISTRICT No. 26-4
GREGORY, LYMAN, AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015
Pay & Cancel Refunding of Ser. 2010 Refunding Certificates
BQ, AA- Rated, 2026 Final Maturity
Final Pricing (Psc8)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2016	95,000	0.500%	5,934.53	100,934.53	
06/30/2016					100,934.53
08/15/2016			9,840.00	9,840.00	
02/15/2017	95,000	1.150%	9,840.00	104,840.00	
06/30/2017					114,680.00
08/15/2017			9,293.75	9,293.75	
02/15/2018	95,000	1.150%	9,293.75	104,293.75	
06/30/2018					113,587.50
08/15/2018			8,747.50	8,747.50	
02/15/2019	95,000	1.150%	8,747.50	103,747.50	
06/30/2019					112,495.00
08/15/2019			8,201.25	8,201.25	
02/15/2020	100,000	2.000%	8,201.25	108,201.25	
06/30/2020					116,402.50
08/15/2020			7,201.25	7,201.25	
02/15/2021	100,000	2.000%	7,201.25	107,201.25	
06/30/2021					114,402.50
08/15/2021			6,201.25	6,201.25	
02/15/2022	100,000	2.000%	6,201.25	106,201.25	
06/30/2022					112,402.50
08/15/2022			5,201.25	5,201.25	
02/15/2023	100,000	2.250%	5,201.25	105,201.25	
06/30/2023					110,402.50
08/15/2023			4,076.25	4,076.25	
02/15/2024	105,000	2.350%	4,076.25	109,076.25	
06/30/2024					113,152.50
08/15/2024			2,842.50	2,842.50	
02/15/2025	110,000	2.450%	2,842.50	112,842.50	
06/30/2025					115,685.00
08/15/2025			1,495.00	1,495.00	
02/15/2026	115,000	2.600%	1,495.00	116,495.00	
06/30/2026					117,990.00
	1,110,000		132,134.53	1,242,134.53	1,242,134.53